Morrow Advisory

A clearer view of what comes next

Pipeline Report

Perspective for the next decision.

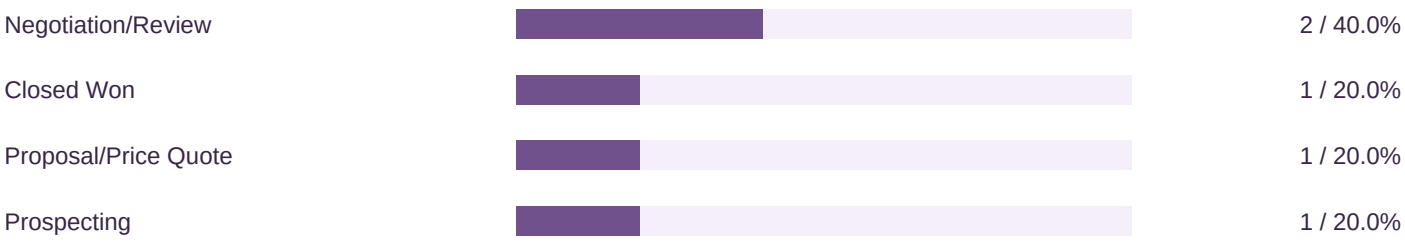
Harbor & Field Manufacturing

PORTFOLIO VALUE	OPPORTUNITIES	CONTACTS
$69,700.00	5	3

Includes the opportunities returned by the data query, open and closed. Portfolio value is not a measure of cash received or an outstanding balance.

Where things stand

Number of opportunities by stage



The opportunities behind the picture

Adjust the data query to define your reporting period and pipeline stages.

Opportunity	Stage	Close date	Value
Team training program	Closed Won	Oct 18, 2026	$6,500.00
Field service expansion	Negotiation/Review	Nov 28, 2026	$9,200.00
Annual support renewal	Negotiation/Review	Dec 5, 2026	$15,500.00
Regional equipment rollout	Proposal/Price Quote	Dec 15, 2026	$26,700.00
Site safety review	Prospecting	Jan 20, 2027	$11,800.00